



WISE

WEEKLY MARKET SUMMARY

| | 23-Oct-09 | 30-Oct-09 | Weekly Nominal Change | Weekly % Change | Year to Date % Change |
|------------------------------|-------------------------|-----------|---------------------------|-----------------|-----------------------|
| Composite Index | 783.19 | 787.74 | 4.55 | 0.58% | -6.55% |
| All T&T Index | 1,109.13 | 1,113.02 | 3.89 | 0.35% | -3.61% |
| Cross Listed Index | 56.90 | 57.51 | 0.61 | 1.07% | -12.48% |
| Market | Weekly Volume | | Weekly Value | | |
| First Tier Market | 1,231,012 | | \$24,759,473.08 | | |
| Volume Leader | Shares | | % Market | | |
| NEL | 171,975 | | 13.97% | | |
| RBL | 168,406 | | 13.68% | | |
| SFC | 162,955 | | 13.24% | | |
| Week's Major Advances | Change \$ | | Change % | | |
| NEL | \$0.76 | | 11.26% | | |
| NCBJ | \$0.08 | | 8.79% | | |
| BCBTT | \$0.77 | | 6.22% | | |
| Week's Major Declines | Change \$ | | Change % | | |
| TCL | (\$0.66) | | -15.83% | | |
| RBL | (\$1.75) | | -2.04% | | |
| FCI | (\$0.02) | | -0.27% | | |
| Exchange Rate | US\$1=TT\$6.3627 | | US\$1=JMD\$89.2592 | | |

EQUITY SUMMARY

Trinidad and Tobago

Some possible signs of market recovery surfaced this week, with a pick up in trading volumes and a weekly advance to decline ratio of 7:4 being mirrored in triple advances by the Composite, All T&T and Cross Listed Indices. Trade volumes rebounded this week to cross the one million mark as 1,231,012 shares changed hands on the First Tier Market, a 78.37% increase over last week's volume of 690,160 shares. The value of shares traded also more than doubled, increasing by 193.47% to \$24,759,473.08 from last week's value of \$8,436,678.74.

Indices movement gained impetus this week with all three Indices closing in positive territory. The Composite Index increased 0.58%, the All T&T Index added 0.35% and the Cross Listed Index climbed 1.07%.

New Listing

Belize-based banking group, British Caribbean Bank (BCB) Holdings Limited, was listed on the Trinidad and Tobago Stock Exchange on October 28, 2009 at a price of \$12.38 per share. BCB is currently listed on the Alternative Investment Market (AIM) of the London Stock Exchange.



FIXED INCOME SUMMARY

Trinidad and Tobago

- OMO maturities were \$289.82MM this week compared with \$101MM in the previous week.

US

- Treasury prices advanced on Friday, putting bonds on track for gains this week, after a report showed U.S. personal spending in September fell sharply and incomes were flat, raising concerns that the economy can't sustain its recent pace of recovery.
- For the week, the yield on 10-year notes fell to 3.39% while yields on 2-year notes ended the week at 0.90%.

A Member of the  RBTT FINANCIAL GROUP

West Indies Stockbrokers Limited (WISE) is a subsidiary of RBTT Financial Group. From time to time WISE and/or its staff may take positions in some or all of the shares mentioned in our report. WISE welcomes your comments. Please e-mail us at info@wisett.com.



WISE
WEEKLY MARKET SUMMARY

All data as at October 30, 2009

| | Value | Weekly Change | Weekly % Change | YTD % Change |
|--------------------|----------|---------------|-----------------|--------------|
| Composite Index | 787.74 | 4.55 | 0.58% | -6.55% |
| All T&T Index | 1,113.02 | 3.89 | 0.35% | -3.61% |
| Cross Listed Index | 57.51 | 0.61 | 1.07% | -12.48% |

| | |
|------------------------|-----------------|
| Weekly Volume Traded | 1,231,012 |
| Weekly \$ Value Traded | \$24,759,473.08 |
| Advance/Decline Ratio | 7/4 |

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| Security | Historic EPS | Historic Dividend | Dividend % Payout | Historic Yield | Estimated EPS | Estimated P/E | Running EPS | Running P/E | Current Book Value | Market/Book Value | 52 Week High | 52 Week Low | Last Quote | Weekly Price Change | Weekly % Change | YTD % Change |
|----------------------------------|--------------|-------------------|-------------------|----------------|---------------|---------------|-------------|-------------|--------------------|-------------------|--------------|-------------|------------|---------------------|-----------------|--------------|
| Banks | | | | | | | | | | | | | | | | |
| BCB Holdings Ltd | 6.62 | | | | | | 5.79 | 2.27 | | | 13.15 | 12.75 | 13.15 | 0.77 | 6.22% | 6.22% |
| FirstCaribbean Intl. | 0.71 | 0.37 | 52.0% | 4.97% | 0.650 | 11.51 | 0.653 | 11.45 | 5.93 | 1.26 | 9.28 | 7.50 | 7.48 | -0.02 | -0.27% | -19.40% |
| National Commercial Bank Jamaica | 0.29 | 0.10 | 36.0% | 10.40% | 0.330 | 3.00 | 0.264 | 3.75 | 1.07 | 0.93 | 1.50 | 0.80 | 0.99 | 0.08 | 8.79% | 23.75% |
| Republic Bank | 7.50 | 3.38 | 45.0% | 4.02% | 6.380 | 13.17 | 6.280 | 13.38 | 36.74 | 2.29 | 88.00 | 85.50 | 84.00 | -1.75 | -2.04% | -2.33% |
| Scotiabank | 2.45 | 0.96 | 39.0% | 3.20% | 2.500 | 12.01 | 2.453 | 12.24 | 11.67 | 2.57 | 32.98 | 25.52 | 30.02 | 0.34 | 1.15% | 13.28% |
| Non-Banking/Finance | | | | | | | | | | | | | | | | |
| ANSA Merchant Bank | 0.60 | 0.30 | 50.0% | 1.00% | 1.700 | 17.65 | 0.880 | 34.09 | 12.99 | 2.31 | 32.00 | 27.89 | 30.00 | 0.90 | 3.09% | 0.00% |
| Capital & Credit Financial Group | 0.06 | 0.00 | 0.0% | 0.00% | 0.030 | 17.33 | 0.035 | 14.86 | 0.44 | 1.17 | 0.70 | 0.52 | 0.52 | 0.00 | 0.00% | -24.64% |
| Scotia DBG Investments Ltd | 0.23 | 0.09 | 39.0% | 6.36% | 0.300 | 4.67 | 0.270 | 5.19 | 1.53 | 0.92 | 2.16 | 1.40 | 1.40 | 0.00 | 0.00% | -28.21% |
| Guardian Holdings | 0.66 | 0.77 | 117.0% | 5.71% | 0.600 | 22.47 | 0.000 | 0.00 | 15.48 | 0.87 | 21.00 | 13.50 | 13.48 | -0.02 | -0.15% | -25.11% |
| JMMB | 0.05 | 0.01 | 23.0% | 2.53% | 0.032 | 13.44 | 0.039 | 11.03 | 0.27 | 1.62 | 0.76 | 0.30 | 0.43 | 0.00 | 0.00% | -31.75% |
| National Enterprises | 1.32 | 0.75 | 57.0% | 9.99% | 1.450 | 5.18 | 1.320 | 5.69 | 5.35 | 1.40 | 7.50 | 5.40 | 7.51 | 0.76 | 11.26% | 13.79% |
| Sagicor Financial Corporation | 2.16 | 0.32 | 15.0% | 2.67% | 1.800 | 6.67 | 1.920 | 6.25 | 10.08 | 1.19 | 14.99 | 10.00 | 12.00 | 0.00 | 0.00% | 9.09% |
| Conglomerates | | | | | | | | | | | | | | | | |
| ANSA Mc AI | 3.34 | 1.00 | 30.0% | 2.50% | 3.450 | 11.59 | 3.330 | 12.01 | 17.82 | 2.24 | 59.45 | 38.00 | 40.00 | 0.00 | 0.00% | -20.00% |
| B'dos Shipping & Trading | 1.56 | 0.58 | 37.0% | 2.09% | 1.100 | 25.39 | 0.790 | 35.35 | 29.03 | 0.96 | 27.93 | 27.93 | 27.93 | 0.00 | 0.00% | 0.00% |
| GraceKennedy Limited | 0.53 | 0.09 | 16.0% | 3.40% | 0.570 | 4.39 | 0.550 | 4.55 | 4.64 | 0.54 | 5.31 | 2.50 | 2.50 | 0.00 | 0.00% | -38.27% |
| Neal & Massy Holdings | 5.10 | 1.40 | 27.0% | 2.86% | 4.700 | 10.43 | 4.740 | 10.34 | 27.67 | 1.77 | 51.50 | 48.98 | 49.00 | 0.00 | 0.00% | -1.01% |
| Trading | | | | | | | | | | | | | | | | |
| Agostini's | 1.13 | 0.42 | 37.0% | 5.60% | 0.600 | 12.50 | 0.800 | 9.38 | 7.74 | 0.97 | 9.74 | 7.50 | 7.50 | 0.00 | 0.00% | -21.05% |
| LJ Williams A | 0.01 | 0.01 | 88.0% | 1.30% | 0.005 | 108.00 | 0.005 | 108.00 | NA | NA | 0.60 | 0.54 | 0.54 | 0.00 | 0.00% | -10.00% |
| LJ Williams B | 0.29 | 0.00 | 0.0% | 0.00% | 0.600 | 1.83 | 0.290 | 3.79 | NA | NA | 1.90 | 1.10 | 1.10 | 0.00 | 0.00% | -42.11% |
| Prestige Holdings | 0.05 | 0.00 | 0.0% | 0.00% | 0.320 | 10.94 | 0.326 | 10.72 | 1.73 | 2.02 | 3.60 | 2.75 | 3.50 | 0.00 | 0.00% | 25.00% |
| Supreme Ventures Limited | 0.02 | 0.01 | 60.0% | 6.00% | 0.016 | 12.50 | 0.015 | 13.33 | 0.08 | 2.59 | 0.25 | 0.18 | 0.20 | 0.00 | 0.00% | -16.67% |
| Property | | | | | | | | | | | | | | | | |
| PLIPDECO | 3.48 | 0.07 | 2.0% | 0.98% | 2.000 | 3.58 | 3.130 | 2.28 | 35.97 | 0.20 | 8.99 | 7.15 | 7.15 | 0.00 | 0.00% | -20.47% |
| Manufacturing | | | | | | | | | | | | | | | | |
| Angostura Holdings | -0.67 | 0.05 | -7.0% | 0.72% | 0.000 | 0.00 | 0.210 | 32.86 | 5.82 | 1.18 | 7.10 | 6.00 | 6.90 | 0.00 | 0.00% | 0.00% |
| Berger Paints Trinidad | 0.29 | 0.10 | 34.0% | 3.08% | 0.050 | 65.00 | 0.050 | 65.00 | 4.61 | 0.70 | 3.25 | 3.25 | 3.25 | 0.00 | 0.00% | 0.00% |
| Flavorite Foods | 0.75 | 0.35 | 47.0% | 6.60% | 0.600 | 8.83 | 0.660 | 8.03 | 6.45 | 0.82 | 6.41 | 5.23 | 5.30 | 0.00 | 0.00% | -8.62% |
| National Flour Mills | -0.03 | 0.00 | 0.0% | 0.00% | 0.050 | 0.00 | 0.050 | 13.20 | 1.54 | 0.43 | 0.81 | 0.57 | 0.66 | 0.03 | 4.76% | -5.71% |
| One Caribbean Media | 1.35 | 0.67 | 50.0% | 3.83% | 0.900 | 19.44 | 1.150 | 15.22 | 10.66 | 1.64 | 17.50 | 17.50 | 17.50 | 0.00 | 0.00% | 0.00% |
| Readymix (West Indies) | 2.93 | 0.20 | 7.0% | 0.64% | 1.700 | 18.44 | 1.990 | 15.75 | 8.74 | 3.59 | 31.60 | 31.35 | 31.35 | 0.00 | 0.00% | -0.79% |
| Trinidad Cement | 0.56 | 0.00 | 0.0% | 0.00% | 0.400 | 8.78 | 0.440 | 7.98 | 5.58 | 0.63 | 7.15 | 3.60 | 3.51 | -0.66 | -15.83% | -12.25% |
| Trinidad Publishing Co. | 1.15 | 0.50 | 43.0% | 2.29% | 1.050 | 20.83 | 0.970 | 22.55 | 3.03 | 7.22 | 22.93 | 21.87 | 21.87 | 0.00 | 0.00% | -4.08% |
| Unilever Caribbean Limited | 1.42 | 0.93 | 65.0% | 5.55% | 1.500 | 11.17 | 1.460 | 11.47 | 4.49 | 3.73 | 20.00 | 16.75 | 16.75 | 0.00 | 0.00% | -16.17% |
| West Indian Tobacco Co. | 2.48 | 2.48 | 100.0% | 7.97% | 3.150 | 9.87 | 2.810 | 11.07 | 2.77 | 11.21 | 30.80 | 22.99 | 31.10 | 0.30 | 0.97% | 17.36% |