



# WISE

## WEEKLY MARKET SUMMARY

	22-Jan-10	29-Jan-10	Weekly Nominal Change	Weekly % Change	Year to Date % Change
Composite Index	766.48	767.23	0.75	0.10%	0.25%
All T&T Index	1,110.92	1,116.86	5.94	0.53%	1.61%
Cross Listed Index	52.94	52.46	(0.48)	-0.91%	-2.74%
<b>Market</b>		<b>Weekly Volume</b>		<b>Weekly Value</b>	
First Tier Market		2,965,601		\$7,041,278.61	
<b>Volume Leader</b>		<b>Shares</b>		<b>% Market</b>	
SVL		2,425,482		81.79%	
JMMB		115,673		3.90%	
NFM		99,970		3.37%	
<b>Week's Major Advances</b>		<b>Change \$</b>		<b>Change %</b>	
PHL		\$0.20		5.26%	
NEL		\$0.16		1.90%	
SBTT		\$0.61		1.88%	
<b>Week's Major Declines</b>		<b>Change \$</b>		<b>Change %</b>	
SVL		(\$0.02)		-10.00%	
SFC		(\$0.50)		-4.35%	
RBL		(\$0.02)		-0.03%	
<b>Exchange Rate</b>		<b>US\$1=TT\$6.3824</b>		<b>US\$1=JMD\$89.7196</b>	

### EQUITY SUMMARY

#### Trinidad and Tobago

Market activity increased this week with 2,965,601 shares traded on the First Tier Market, driven largely by heavy trading in Supreme Ventures Limited. This represented a 21.50% increase over last week's volume of 2,440,782 shares. The value of shares traded however was down 66.82% from \$21,219,887.24 to \$7,041,278.61.

In terms of Indices movement this week, both the Composite and All T&T Indices posted weekly advances while the Cross Listed Index moved in the opposite direction. The Composite and All T&T Index rose 0.10% and 0.53% respectively while the Cross Listed Index dropped 0.91% this week.

#### Jamaica

On the Jamaican market this week the JSE Select Index improved by 4.61 points or 0.27% while both the JSE Market Index and the All Jamaica Composite registered declines of 213.89 points or 0.28% and 347.75 points or 0.54% respectively.



## **FIXED INCOME SUMMARY**

### **Trinidad and Tobago**

- There were no OMO maturities this week compared with \$311.96MM in the previous week.

### **US**

- The yield on 10-year notes closed the week at 3.60% while yields on 2-year notes ended the week at 0.82%.



*West Indies Stockbrokers Limited (WISE) is a subsidiary of RBTT Financial Group. From time to time WISE and/or its staff may take positions in some or all of the shares mentioned in our report. WISE welcomes your comments. Please e-mail us at [info@wisett.com](mailto:info@wisett.com).*



All data as at January 29, 2010

	Value	Weekly Change	Weekly % Change	YTD % Change
Composite Index	767.23	0.75	0.10%	0.25%
All T&T Index	1,116.86	5.94	0.53%	1.61%
Cross Listed Index	52.46	-0.48	-0.91%	-2.74%

Weekly Volume Traded	2,965,601
Weekly \$ Value Traded	\$7,041,278.61
Advance/Decline Ratio	6/3

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Security	Historic EPS	Historic Dividend	Dividend % Payout	Historic Yield	Estimated EPS	Estimated P/E	Running EPS	Running P/E	Current Book Value	Market/Book Value	52 Week High	52 Week Low	Last Quote	Weekly Price Change	Weekly % Change	YTD % Change
<b>Banks</b>																
BCB Holdings Ltd	6.68	0.00	0.0%	0.00%			4.79	2.76	29.54	0.45	13.20	12.75	13.20	0.00	0.00%	0.00%
FirstCaribbean Intl.	0.70	0.38	54.0%	5.85%	0.650	10.00	0.700	9.29	6.17	1.05	9.28	6.49	6.50	0.00	0.00%	0.00%
National Commercial Bank Jamaica	0.29	0.10	36.0%	11.20%	0.330	2.79	0.290	3.17	1.18	0.78	1.18	0.80	0.92	0.00	0.00%	-11.54%
Republic Bank	5.88	3.38	57.0%	4.57%	6.380	11.60	5.660	13.07	38.07	1.94	86.00	73.50	73.98	-0.02	-0.03%	-0.05%
Scotiabank	2.58	1.00	39.0%	3.02%	2.500	13.25	2.580	12.84	12.18	2.72	33.13	25.71	33.13	0.61	1.88%	7.74%
<b>Non-Banking/Finance</b>																
ANSA Merchant Bank	0.60	0.30	50.0%	1.00%	1.700	17.65	1.410	21.28	14.37	2.09	30.00	27.89	30.00	0.00	0.00%	0.00%
Capital & Credit Financial Group	0.03	0.00	0.0%	0.00%	0.030	17.33	0.023	22.30	0.43	1.21	0.69	0.52	0.52	0.00	0.00%	0.00%
Scotia DBG Investments Ltd	0.23	0.09	39.0%	6.59%	0.300	4.50	0.270	5.00	1.53	0.88	1.95	1.26	1.35	0.00	0.00%	3.85%
Guardian Holdings	0.66	0.77	117.0%	5.50%	0.600	23.33	0.000	0.00	12.78	1.10	21.00	11.25	14.00	0.00	0.00%	-0.78%
JMMB	0.05	0.01	23.0%	4.28%	0.032	8.75	0.016	18.01	0.30	0.92	0.56	0.28	0.28	0.00	0.00%	-12.50%
National Enterprises	1.32	0.75	57.0%	8.76%	1.450	5.90	1.030	8.31	5.20	1.64	8.56	5.40	8.56	0.16	1.90%	3.76%
Sagicor Financial Corporation	2.16	0.32	15.0%	2.91%	1.800	6.11	1.750	6.29	11.58	0.95	12.15	10.00	11.00	-0.50	-4.35%	-6.38%
<b>Conglomerates</b>																
ANSA Mc AI	3.34	1.00	30.0%	2.27%	3.450	12.75	3.280	13.41	19.11	2.30	48.67	38.00	44.00	0.25	0.57%	2.33%
B'dos Shipping & Trading	1.05	0.43	41.0%	1.55%	1.100	25.39	1.050	26.60	27.47	1.02	27.93	27.93	27.93	0.00	0.00%	0.00%
GraceKennedy Limited	0.53	0.09	16.0%	2.83%	0.570	5.26	0.520	5.77	4.94	0.61	3.75	2.50	3.00	0.00	0.00%	0.00%
Neal & Massy Holdings	4.53	1.40	31.0%	3.11%	4.700	9.57	4.530	9.93	27.71	1.62	49.50	41.99	45.00	0.00	0.00%	0.00%
<b>Trading</b>																
Agostini's	0.03	0.05	167.0%	0.67%	0.600	12.50	0.800	9.38	7.47	1.00	9.50	7.50	7.50	0.00	0.00%	0.00%
LJ Williams A	0.01	0.01	88.0%	1.30%	0.005	108.00	0.005	108.00	NA	NA	0.60	0.54	0.54	0.00	0.00%	0.00%
LJ Williams B	-0.11	0.00	0.0%	0.00%	0.600	1.65	0.290	3.41	NA	NA	1.90	0.99	0.99	0.00	0.00%	0.00%
Prestige Holdings	0.05	0.00	0.0%	0.00%	0.320	12.50	0.326	12.25	1.84	2.17	4.00	2.75	4.00	0.20	5.26%	5.26%
Supreme Ventures Limited	0.02	0.01	60.0%	6.67%	0.016	11.25	0.015	12.00	0.08	2.33	0.24	0.18	0.18	-0.02	-10.00%	-10.00%
<b>Property</b>																
PLIPDECO	3.48	0.07	2.0%	1.19%	2.000	2.94	3.130	1.88	35.97	0.16	8.99	5.80	5.88	0.00	0.00%	1.38%
<b>Manufacturing</b>																
Angostura Holdings	-0.67	0.05	-7.0%	0.72%	0.000	0.00	0.210	32.86	5.82	1.18	6.90	6.90	6.90	0.00	0.00%	0.00%
Berger Paints Trinidad	0.29	0.10	34.0%	3.08%	0.050	65.00	0.000	0.00	4.70	0.69	3.25	3.25	3.25	0.00	0.00%	0.00%
Flavorite Foods	0.75	0.35	47.0%	6.60%	0.600	8.83	0.660	8.03	6.45	0.82	5.80	5.23	5.30	0.00	0.00%	0.00%
National Flour Mills	-0.03	0.00	0.0%	0.00%	0.050	0.00	0.050	16.20	1.54	0.53	0.81	0.57	0.81	0.01	1.25%	17.39%
One Caribbean Media	1.35	0.67	50.0%	3.83%	0.950	18.42	1.090	16.06	10.69	1.64	17.50	17.50	17.50	0.00	0.00%	0.00%
Readymix (West Indies)	2.93	0.20	7.0%	0.64%	1.550	20.23	1.560	20.10	8.97	3.49	31.45	31.35	31.35	0.00	0.00%	0.00%
Trinidad Cement	0.56	0.00	0.0%	0.00%	0.400	9.30	0.410	9.07	5.67	0.66	5.55	3.50	3.72	0.00	0.00%	-3.38%
Trinidad Publishing Co.	1.15	0.50	43.0%	2.29%	1.050	20.83	0.830	26.35	3.36	6.51	22.80	21.87	21.87	0.00	0.00%	0.00%
Unilever Caribbean Limited	1.42	0.93	65.0%	5.55%	1.600	10.47	1.580	10.60	4.44	3.77	19.98	16.75	16.75	0.00	0.00%	0.00%
West Indian Tobacco Co.	2.48	2.48	100.0%	7.57%	3.150	10.40	3.010	10.88	3.05	10.73	32.76	22.99	32.76	0.05	0.15%	1.14%