



WISE
WEEKLY MARKET SUMMARY

	19-Feb-10	26-Feb-10	Weekly Nominal Change	Weekly % Change	Year to Date % Change
Composite Index	793.74	801.37	7.63	0.96%	4.72%
All T&T Index	1,157.47	1,170.43	12.96	1.12%	6.48%
Cross Listed Index	54.06	54.38	0.32	0.59%	0.82%
Market		Weekly Volume		Weekly Value	
First Tier Market		1,383,026		\$13,357,619.86	
Volume Leader		Shares		% Market	
NEL		737,154		53.30%	
NCBJ		256,674		18.56%	
JMMB		175,665		12.70%	
Week's Major Advances		Change \$		Change %	
RBL		\$3.00		4.17%	
SFC		\$0.40		3.96%	
NCBJ		\$0.02		2.04%	
Week's Major Declines		Change \$		Change %	
JMMB		(\$0.02)		-7.41%	
WCO		(\$1.15)		-2.86%	
NFM		(\$0.01)		-1.00%	
Exchange Rate		US\$1=TT\$6.3824		US\$1=JMD\$89.7466	

EQUITY SUMMARY

Trinidad and Tobago

Despite a short trading week last week due to Carnival festivities, market activity fell this week with 1,383,026 shares changing ownership. This volume was down 7.04% on the prior week's volume of 1,487,802 shares. However, the total value of shares traded more than doubled increasing a significant 153.25% from \$5,274,577.01 to \$13,357,619.86.

All three Indices posted weekly advances. The Composite Index increased 0.96%, the All T&T Index rose 1.12% and the Cross Listed Index advanced 0.59%.

Jamaica

Contrary to the local market, the Jamaican market saw triple declines posted by all three major indices this week. The JSE Market Index dropped 687.84 points or 0.87%, the JSE Select Index slipped 21.55 points or 1.11% and the All Jamaican Composite fell 495.25 points or 0.70%.



FIXED INCOME SUMMARY

Trinidad and Tobago

- There were no OMO maturities this week compared with \$664MM last week.

US

- Treasuries gained on Friday, pushing 10-year yields toward the biggest weekly decline since August, after a pair of reports showed consumer confidence slid this month and existing-home sales declined in January.
- The yield on 10-year notes closed the week at 3.62% while yields on 2-year notes ended the week at 0.82%.

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All data as at February 26, 2010

	Value	Weekly Change	Weekly % Change	YTD % Change
Composite Index	801.37	7.63	0.96%	4.72%
All T&T Index	1,170.43	12.96	1.12%	6.48%
Cross Listed Index	54.38	0.32	0.59%	0.82%

Weekly Volume Traded	1,383,026
Weekly \$ Value Traded	\$13,357,619.86
Advance/Decline Ratio	6/3

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Security	Historic EPS	Historic Dividend	Dividend % Payout	Historic Yield	Estimated EPS	Estimated P/E	Running EPS	Running P/E	Current Book Value	Market/Book Value	52 Week High	52 Week Low	Last Quote	Weekly Price Change	Weekly % Change	YTD % Change
Banks																
BCB Holdings Ltd	6.68	0.00	0.0%	0.00%			4.79	2.76	29.54	0.45	13.20	12.75	13.20	0.00	0.00%	0.00%
FirstCaribbean Intl.	0.70	0.38	54.0%	5.43%	0.700	10.00	0.680	10.29	6.14	1.14	9.20	6.49	7.00	0.00	0.00%	7.69%
National Commercial Bank Jamaica	0.29	0.10	36.0%	10.30%	0.310	3.23	0.300	3.33	1.19	0.84	1.17	0.80	1.00	0.02	2.04%	-3.85%
Republic Bank	5.88	3.38	57.0%	4.51%	5.300	14.15	5.620	13.35	38.07	1.97	86.00	72.00	75.00	3.00	4.17%	1.32%
Scotiabank	2.58	1.00	39.0%	2.70%	2.500	14.80	2.580	14.34	12.18	3.04	37.01	27.10	37.00	0.43	1.18%	20.33%
Non-Banking/Finance																
ANSA Merchant Bank	0.60	0.30	50.0%	1.00%	1.700	17.65	1.410	21.28	14.37	2.09	30.00	27.89	30.00	0.00	0.00%	0.00%
Capital & Credit Financial Group	0.03	0.00	0.0%	0.00%	0.030	17.33	0.023	22.30	0.43	1.21	0.69	0.52	0.52	0.00	0.00%	0.00%
Scotia DBG Investments Ltd	0.23	0.09	39.0%	6.59%	0.300	4.50	0.270	5.00	1.53	0.88	1.95	1.26	1.35	0.00	0.00%	3.85%
Guardian Holdings	0.66	0.77	117.0%	5.93%	0.600	21.63	0.000	0.00	12.78	1.02	19.96	11.25	12.98	0.23	1.80%	-8.01%
JMMB	0.05	0.01	23.0%	4.79%	0.032	7.81	0.016	16.08	0.30	0.82	0.56	0.25	0.25	-0.02	-7.41%	-21.88%
National Enterprises	1.32	0.75	57.0%	7.42%	1.450	6.97	1.030	9.82	5.20	1.94	10.11	5.40	10.11	0.11	1.10%	22.55%
Sagicor Financial Corporation	2.16	0.32	15.0%	3.05%	1.800	5.83	1.750	6.00	11.58	0.91	12.15	10.00	10.50	0.40	3.96%	-10.64%
Conglomerates																
ANSA Mc AI	3.34	1.00	30.0%	2.22%	3.450	13.04	3.280	13.72	19.11	2.35	48.50	38.00	45.00	0.00	0.00%	4.65%
B'dos Shipping & Trading	1.05	0.43	41.0%	1.55%	1.100	25.39	1.050	26.60	27.47	1.02	27.93	27.93	27.93	0.00	0.00%	0.00%
GraceKennedy Limited	0.55	0.08	15.0%	2.65%	0.570	5.30	0.550	5.49	5.00	0.60	3.75	2.50	3.02	0.00	0.00%	0.67%
Neal & Massy Holdings	4.53	1.40	31.0%	3.11%	4.750	9.47	4.570	9.85	29.05	1.55	49.50	41.99	45.00	0.00	0.00%	0.00%
Trading																
Agostini's	0.03	0.05	167.0%	0.67%	0.600	12.50	0.130	57.69	7.85	0.96	8.55	7.50	7.50	0.00	0.00%	0.00%
LJ Williams A	0.01	0.01	88.0%	1.30%	0.005	108.00	0.005	108.00	NA	NA	0.60	0.54	0.54	0.00	0.00%	0.00%
LJ Williams B	-0.11	0.00	0.0%	0.00%	0.600	1.65	0.290	3.41	NA	NA	1.90	0.99	0.99	0.00	0.00%	0.00%
Prestige Holdings	0.05	0.00	0.0%	0.00%	0.320	12.50	0.326	12.25	1.84	2.17	4.00	3.02	4.00	0.00	0.00%	5.26%
Supreme Ventures Limited	0.02	0.01	60.0%	6.67%	0.016	11.25	0.015	12.00	0.08	2.33	0.24	0.18	0.18	0.00	0.00%	-10.00%
Property																
PLIPDECO	3.48	0.07	2.0%	1.18%	2.000	2.96	3.130	1.89	35.97	0.16	8.10	5.80	5.92	0.00	0.00%	2.07%
Manufacturing																
Angostura Holdings	-0.67	0.05	-7.0%	0.72%	0.000	0.00	0.210	32.86	5.82	1.18	6.90	6.90	6.90	0.00	0.00%	0.00%
Berger Paints Trinidad	0.09	0.00	0.0%	0.00%	0.050	65.00	0.000	0.00	5.31	0.61	3.25	3.25	3.25	0.00	0.00%	0.00%
Flavorite Foods	0.75	0.35	47.0%	6.60%	0.600	8.83	0.660	8.03	6.45	0.82	5.80	5.23	5.30	0.00	0.00%	0.00%
National Flour Mills	-0.03	0.00	0.0%	0.00%	0.050	0.00	0.050	19.80	1.54	0.64	1.00	0.57	0.99	-0.01	-1.00%	43.48%
One Caribbean Media	1.35	0.67	50.0%	3.83%	0.950	18.42	1.090	16.06	10.69	1.64	17.50	17.50	17.50	0.00	0.00%	0.00%
Readymix (West Indies)	2.93	0.20	7.0%	0.64%	1.550	20.23	1.560	20.10	8.97	3.49	31.35	31.35	31.35	0.00	0.00%	0.00%
Trinidad Cement	0.56	0.00	0.0%	0.00%	0.400	10.00	0.410	9.76	5.67	0.71	5.55	3.50	4.00	0.00	0.00%	3.90%
Trinidad Publishing Co.	1.15	0.50	43.0%	2.29%	1.050	20.83	0.830	26.35	3.36	6.51	22.80	21.87	21.87	0.00	0.00%	0.00%
Unilever Caribbean Limited	1.42	0.93	65.0%	5.55%	1.600	10.47	1.580	10.60	4.44	3.77	19.98	16.75	16.75	0.00	0.00%	0.00%
West Indian Tobacco Co.	3.07	3.06	100.0%	7.85%	3.400	11.47	3.070	12.70	3.05	12.78	40.15	23.26	39.00	-1.15	-2.86%	20.41%