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## WEEKLY MARKET UPDATE

June 20, 2008

### Main Board

#### Market Data

Volume: 2,068,082

Value: \$28,966,253.49

Advances/Declines: 13/5

Composite Index: 1,139.0178

Nominal Change in Index: 7.1275

Percentage Change in Index: 0.63 per cent

Year-to-Date Percentage Change: 15.99 per cent

All T&T Index: 1,488.9092

Nominal Change in All T&T Index: 2.4183

Percentage Change in All T&T Index: 0.16 per cent

Year-to-Date Percentage Change: 24.00 per cent

Cross Listed Index: 97.0996

Nominal Change in All T&T Index: 1.4582

Percentage Change in All T&T Index: 1.52 per cent

Year-to-Date Percentage Change: -2.90 per cent

### Volume Leaders by Company:

SFC – 479,167 shares traded or 23.17 per cent

SDBG – 387,047 shares traded or 18.72 per cent

GKC – 261,419 shares traded or 12.64 per cent

### Major Advances:

SDBG up 60 cents or 21.82 per cent

LJWB up 12 cents or 9.92 per cent

SFC up \$1.00 or 5.26 per cent

### Major Declines:

NFM down 3 cents or 2.54 per cent

NEL down 15 cents or 1.26 per cent

PLD down 06 cents or 0.65 per cent

### Exchange Rate

US\$1 = TT\$6.2475

### Second Tier Market

2,000 shares of Mora Ven Holdings traded this week. The share price moved up 52 cents or 9.85 per cent to close at \$5.80. There were no other trades or changes in price on this market.

### Mutual Fund Market

The week saw 200 shares of Savinvest India Asia Fund change hands. The share price fell \$2.00 to close at \$76.00. There were no other trades or changes in price on this market.

### Local Market Summary

Trading activity slowed down this week as 2,068,082 shares crossed the floor. This volume was down by a significant 41.05 per cent on the previous week's volume of 3,507,927 shares. The total value of shares traded was down 19.30 per cent from \$35,895,587.88 to \$28,966,253.49

The Indices all ended the week up with the Composite Index up 7.1275 points or 0.63 per cent to close at 1,139.0178, the All T&T Index rose 2.4183 points or 0.16 per cent to 1,488.9092, while the Cross Listed Index rose 1.4582 points or 1.52 per cent to 97.0996. Advances outnumbered declines by a ratio of 13 to 5.

Sagicor Financial Corporation (SFC) was the volume leader this week with 479,167 shares traded or 23.17 per cent of the market. Scotia DBG Investments Limited (SDBG) was next in line with 387,047 shares traded or 18.72 per cent of all trades. Grace Kennedy and Co. Ltd (GKC) was the third volume leader with 261,419 shares traded or 12.64 per cent of the total volume.

The major advance this week was Scotia DBG Investments Limited (SDBG) which rose 60 cents or 21.82 per cent to \$3.35. The second major advance was L J Williams Ltd 'B' (LJWB), up 12 cents or 9.92 per cent to \$1.33. Sagicor Financial Corporation (SFC) was next, advancing \$1.00 or 5.26 per cent to \$20.00.

Declines were led this week by National Flour Mills (NFM), which fell 3 cents or 2.54 per cent to \$1.15. National Enterprises Limited (NEL) followed declining 15 cents or 1.26 per cent to \$11.75. The third major decline was Pt Lisas Ind Port Dev Corp (PLD), down 6 cents or 0.65 per cent to \$9.19.

### Jamaica Market Summary

In Jamaica, all three Indices trended upward. The Market Index advanced 200.68 points or 0.18 per cent to close at 109,737.72; the Select Index advanced 22.93 points or 0.76 per cent to 3,023.26 while the All Jamaican Composite dropped 422.28 points or 0.38 per cent to end the week at 109,860.15. Advances were outnumbered by declines by a ratio of 12 to 20.

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VOLUME 2,068,082  
 VALUE \$ 28,966,253.49  
 Adv./Dec. Ratio 13/5

## WISE WEEKLY MARKET UPDATE

as at : Friday, June 20, 2008

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COMPOSITE INDEX	1,139.0178	ALL T&T INDEX	1,488.9092	CROSS LISTED INDEX	97.0996
CHANGE	7.1275	CHANGE	2.4183	CHANGE	1.4582
% CHANGE	0.63%	% CHANGE	0.16%	% CHANGE	1.52%
YTD % Change	15.99%	YTD % Change	24.00%	YTD % Change	-2.90%

Security	Fiscal Yr. End	Hist. EPS	Hist. Div.	Est. EPS	Est. Div	Hist. Yield	Hist. P/E	Est. Yield	Est. P/E	Last Quote	Price Change	% Change	Running EPS	Running P/E	52 Week High	52 Week Low
<b>Banks</b>																
FirstCaribbean Intl.	Oct-31	107.0	40.0	73.0	28.0	3.48%	10.75	2.43%	15.75	11.50	0.01	0.09%	98.0	11.73	13.05	11.00
National Commercial Bank Jamaica	Sep-30	25.0	6.4	28.0	7.0	3.05%	8.40	3.33%	7.50	2.10	0.00	0.00%	28.4	7.39	2.19	1.89
Republic Bank	Sep-30	834.0	294.0	725.0	300.0	2.90%	12.17	2.96%	14.00	101.49	-0.01	-0.01%	718.0	14.14	102.00	79.00
Scotiabank	Oct-31	210.4	84.0	245.0	95.0	2.30%	17.40	2.60%	14.94	36.60	0.10	0.27%	230.2	15.90	36.60	28.00
<b>Non-Banking/Finance</b>																
ANSA Merchant Bank	Dec-31	207.0	85.0	235.0	95.0	2.66%	15.42	2.98%	13.58	31.91	0.00	0.00%	207.0	15.42	31.91	19.00
Capital & Credit Financial Group	Dec-31	6.5	0.0	7.0	0.0	0.00%	11.08	0.00%	10.29	0.72	0.00	0.00%	6.7	10.75	1.02	0.71
Scotia DBG Investments Ltd	Oct-31	29.0	11.0	30.0	12.0	3.28%	11.55	3.58%	11.17	3.35	0.60	21.82%	29.0	11.55	3.35	2.00
Guardian Holdings	Dec-31	61.0	30.0	310.0	80.0	1.00%	49.18	2.67%	9.68	30.00	0.00	0.00%	-16.0	-187.50	31.00	18.75
JMMB	Mar-31	7.0	1.5	7.0	1.8	1.25%	17.14	1.50%	17.14	1.20	0.05	4.35%	7.0	17.14	1.48	0.86
National Enterprises	Mar-31	46.0	59.0	80.0	70.0	5.02%	25.54	5.96%	14.69	11.75	-0.15	-1.26%	76.0	15.46	12.05	6.00
Sagicor Financial Corporation	Dec-31	203.0	45.0	190.0	42.0	2.25%	9.85	2.10%	10.53	20.00	1.00	5.26%	203.0	9.85	21.33	13.36
<b>Conglomerates</b>																
ANSA Mc AI	Dec-31	351.0	90.0	420.0	108.0	1.52%	16.89	1.82%	14.12	59.30	0.85	1.45%	351.0	16.89	59.30	45.00
B'dos Shipping & Trading	Sep-30	150.0	60.0	165.0	66.0	2.15%	18.62	2.36%	16.93	27.93	0.00	0.00%	163.0	17.13	28.35	17.00
GraceKennedy Limited	Dec-31	91.7	10.1	83.0	9.0	1.20%	9.20	1.07%	10.17	8.44	-0.01	-0.12%	92.8	9.09	8.45	5.40
Neal & Massy Holdings	Sep-30	415.0	126.0	515.0	155.0	1.95%	15.54	2.40%	12.52	64.50	0.00	0.00%	468.0	13.78	64.50	45.40
<b>Trading</b>																
Agostini's	Sep-30	103.0	44.0	115.0	46.0	4.40%	9.72	4.60%	8.70	10.01	0.00	0.00%	105.0	9.53	10.50	9.64
Furness T'dad	Dec-31	68.0	0.0	80.0	0.0	0.00%	9.04	0.00%	7.69	6.15	0.00	0.00%	73.0	8.42	6.15	6.15
LJ Williams A	Dec-31	0.8	0.6	0.5	0.2	1.00%	75.00	0.33%	120.00	0.60	0.00	0.00%	0.5	120.00	0.60	0.59
LJ Williams B	Dec-31	15.0	7.0	25.0	9.0	5.26%	8.87	6.77%	5.32	1.33	0.12	9.92%	27.00	4.93	1.40	0.88
Prestige Holdings	Nov-30	24.4	15.0	10.0	6.0	3.30%	18.65	1.32%	45.50	4.55	0.00	0.00%	2.4	189.58	6.22	4.40
<b>Property</b>																
PLIPDECO	Dec-31	372.0	15.0	410.0	20.0	1.63%	2.47	2.18%	2.24	9.19	-0.06	0.00%	464.0	1.98	9.55	7.75
Valpark Shopping Plaza	Mar-31	47.3	0.0	47.3	0.0	0.00%	10.57	0.00%	10.57	5.00	0.00	-0.32%	47.3	10.57	5.00	5.00
<b>Manufacturing</b>																
Angostura Holdings	Dec-31	-67.0	5.0	0.0	0.0	0.89%	-8.37	0.00%	0.00	5.61	0.11	2.00%	-67.0	-8.37	5.61	4.70
Berger Paints Trinidad	Dec-31	-5.0	19.0	7.0	19.0	5.85%	0.00	5.85%	46.43	3.25	0.00	0.00%	-5.0	0.00	3.50	3.25
Flavorite Foods	Dec-31	83.0	35.0	100.0	42.0	6.12%	6.89	7.34%	5.72	5.72	0.00	0.00%	83.0	6.89	5.72	4.61
National Flour Mills	Dec-31	-45.0	0.0	0.0	0.0	0.00%	0.00	0.00%	0.00	1.15	-0.03	-2.54%	-24.0	0.00	1.40	0.66
One Caribbean Media	Dec-31	133.0	72.0	140.0	77.0	3.79%	14.29	4.05%	13.57	19.00	0.00	0.00%	136.0	13.97	20.47	17.01
Readymix (West Indies)	Dec-31	316.0	20.0	380.0	24.0	1.15%	5.52	1.38%	4.59	17.44	0.07	0.40%	316.0	5.52	17.44	7.00
Trinidad Cement	Dec-31	77.0	7.0	95.0	9.0	0.68%	13.32	0.88%	10.80	10.26	0.01	0.10%	76.0	13.50	10.50	7.00
Trinidad Publishing Co.	Dec-31	121.0	50.0	125.0	50.0	2.34%	17.64	2.34%	17.08	21.35	0.05	0.23%	119.0	17.94	21.35	18.00
Unilever Caribbean Limited	Dec-31	138.0	100.0	140.0	100.0	4.76%	15.22	4.76%	15.01	21.01	0.13	0.62%	138.0	15.22	21.01	16.75
West Indian Tobacco Co.	Dec-31	186.0	186.0	200.0	196.0	6.12%	16.34	6.45%	15.20	30.40	0.05	0.16%	191.0	15.92	30.40	26.50