



WISE

WEEKLY MARKET SUMMARY

	11-Sep-09	18-Sep-09	Weekly Nominal Change	Weekly % Change	Year to Date % Change
Composite Index	785.61	787.47	1.86	0.24%	-6.58%
All T&T Index	1,099.10	1,100.34	1.24	0.11%	-4.71%
Cross Listed Index	58.62	58.92	0.30	0.51%	-10.33%
Market		Weekly Volume		Weekly Value	
First Tier Market		795,968		\$6,231,248.74	
Volume Leader		Shares		% Market	
SFC		315,027		39.58%	
NFM		173,470		21.79%	
GKC		160,799		20.20%	
Week's Major Advances		Change \$		Change %	
SFC		\$0.93		8.38%	
WCO		\$0.73		2.76%	
AMBL		\$0.59		2.03%	
Week's Major Declines		Change \$		Change %	
GKC		(\$0.30)		-10.00%	
SDBG		(\$0.15)		-9.49%	
NEL		(\$0.10)		-1.61%	
Exchange Rate		US\$1=TT\$6.3526		US\$1=JMD\$89.0308	

EQUITY SUMMARY

Trinidad and Tobago

Stagnated market activity was all too evident this week, with the total week's trading volumes failing to cross the one million shares marks. Trading volumes slumped to a meagre 795,968 shares on the First Tier Market this week, a 41.61% decrease from last week's volume of 1,363,095 shares. The value of shares traded was also reduced this week, falling to less than half of last week's value by 65.20% to \$6,231,248.74 from \$17,907,591.79.

While trading volumes and values weakened, Indices movement was healthy, with triple advances by the Composite, All T&T and Cross Listed Indices. The Composite Index gained 0.24%, the All T&T Index inched 0.11% and the Cross Listed Index increased by 0.51%.

Company News

Supreme Ventures Limited (SVL) released interim financial results this week for the nine month period ended 31st, July 2009. For the period, SVL posted EPS of J\$0.174, a marginal 5.43% decline from the corresponding prior year period EPS of J\$0.184. According to the Group's Chairman, in the attempt to deliver returns to all stakeholders, focus would be on increasing efficiencies in operations by monitoring expenses while seeking opportunities for further revenue generation.



WISE
WEEKLY MARKET SUMMARY

Jamaica

Indices movement reversed on the Jamaican market this week with the three major Indices posting declines. The JSE Market Index slipped 7.56 points or 0.01%, the JSE Select Index declined 7.71 points or 0.43% and the All Jamaican Composite Index dropped 1.92 points, which in turn was too insignificant to effect any adverse percentage movement.

FIXED INCOME SUMMARY

Trinidad and Tobago

- OMO maturities were \$430.14MM this week compared with \$475.90MM in the previous week.
- Treasury Bill Issue Number 1253, with a tenor of 182 days, was issued on September 14, 2009 and will mature on March 15, 2010.
- Treasury Bill Issue Number 1254, with a tenor of 91 days, was issued on September 16, 2009 and will mature on December 16, 2009.
- Standard & Poor's Ratings Services affirmed its 'A/A-1' foreign-currency and 'A+/A-1' local-currency sovereign credit ratings on the Republic of Trinidad and Tobago. S&P also said that it removed the country from CreditWatch, where they were placed on February 3, 2009, with negative implications. The outlook is stable.

US

- Treasury prices declined on Friday, pushing yields up, as traders prepare for the \$112 billion in Treasury note sales next week. Investors may also be jostling ahead as they place bets on what the Federal Reserve will say about the economic outlook and its bond-purchase programs.
- For the week though, the 10-year note yields rose to 3.48% while the 2-year note yields increased to 1.00%.

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All data as at September 18, 2009

	Value	Weekly Change	Weekly % Change	YTD % Change
Composite Index	787.47	1.86	0.24%	-6.58%
All T&T Index	1,100.34	1.24	0.11%	-4.71%
Cross Listed Index	58.92	0.30	0.51%	-10.33%

Weekly Volume Traded	795,968
Weekly \$ Value Traded	\$6,231,248.74
Advance/Decline Ratio	4/4

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Security	Historic EPS	Historic Dividend	Dividend % Payout	Historic Yield	Estimated EPS	Estimated P/E	Running EPS	Running P/E	Current Book Value	Market/Book Value	52 Week High	52 Week Low	Last Quote	Weekly Price Change	Weekly % Change	YTD % Change
Banks																
FirstCaribbean Intl.	0.71	0.37	52.0%	4.62%	0.650	12.38	0.653	12.33	5.93	1.36	11.00	7.99	8.05	0.00	0.00%	-13.25%
National Commercial Bank Jamaica	0.29	0.10	36.0%	10.84%	0.330	2.88	0.264	3.60	1.07	0.89	1.90	0.80	0.95	0.00	0.00%	18.75%
Republic Bank	7.50	3.38	45.0%	3.93%	6.380	13.48	6.280	13.69	36.74	2.34	101.89	85.50	85.98	0.00	0.00%	-0.02%
Scotiabank	2.45	0.96	39.0%	3.25%	2.500	11.83	2.453	12.06	11.67	2.53	40.40	25.52	29.58	0.03	0.10%	11.62%
Non-Banking/Finance																
ANSA Merchant Bank	0.60	0.30	50.0%	1.01%	1.700	17.41	0.880	33.64	12.99	2.28	35.00	27.89	29.60	0.59	2.03%	-1.33%
Capital & Credit Financial Group	0.06	0.00	0.0%	0.00%	0.030	17.33	0.035	14.86	0.44	1.17	0.72	0.52	0.52	0.00	0.00%	-24.64%
Scotia DBG Investments Ltd	0.23	0.09	39.0%	6.22%	0.300	4.77	0.270	5.30	1.53	0.93	2.45	1.43	1.43	-0.15	-9.49%	-26.67%
Guardian Holdings	0.66	0.77	117.0%	5.40%	0.600	23.75	0.000	0.00	15.48	0.92	24.57	14.25	14.25	0.00	0.00%	-20.83%
JMMB	0.05	0.01	23.0%	3.63%	0.032	9.38	0.039	7.69	0.27	1.13	0.95	0.30	0.30	0.00	0.00%	-52.38%
National Enterprises	1.32	0.75	57.0%	12.23%	1.450	4.23	1.320	4.64	5.35	1.15	11.21	5.40	6.13	-0.10	-1.61%	-7.12%
Sagicor Financial Corporation	2.16	0.32	15.0%	2.66%	1.800	6.68	1.920	6.27	10.08	1.19	18.00	10.00	12.03	0.93	8.38%	9.36%
Conglomerates																
ANSA Mc AI	3.34	1.00	30.0%	2.50%	3.450	11.58	3.330	12.00	17.82	2.24	59.78	38.00	39.95	0.00	0.00%	-20.10%
B'dos Shipping & Trading	1.56	0.58	37.0%	2.09%	1.100	25.39	0.790	35.35	29.03	0.96	27.93	27.93	27.93	0.00	0.00%	0.00%
GraceKennedy Limited	0.53	0.09	16.0%	3.15%	0.570	4.74	0.550	4.91	4.64	0.58	6.60	2.70	2.70	-0.30	-10.00%	-33.33%
Neal & Massy Holdings	5.10	1.40	27.0%	2.83%	4.700	10.53	4.740	10.44	27.67	1.79	58.00	49.00	49.49	0.00	0.00%	-0.02%
Trading																
Agostini's	1.13	0.42	37.0%	5.60%	0.600	12.50	0.800	9.38	7.74	0.97	10.00	7.50	7.50	0.00	0.00%	-21.05%
Furness T'dad	1.30	0.00	0.0%	0.00%	0.950	6.47	1.300	4.73	10.91	0.56	6.15	6.15	6.15	0.00	0.00%	0.00%
LJ Williams A	0.01	0.01	88.0%	1.30%	0.005	108.00	0.005	108.00	NA	NA	0.60	0.54	0.54	0.00	0.00%	-10.00%
LJ Williams B	0.29	0.00	0.0%	0.00%	0.600	2.08	0.290	4.31	NA	NA	2.00	1.25	1.25	0.00	0.00%	-34.21%
Prestige Holdings	0.05	0.00	0.0%	0.00%	0.270	12.59	0.340	10.00	1.73	1.96	3.80	2.75	3.40	0.00	0.00%	21.43%
Supreme Ventures Limited	0.02	0.01	60.0%	6.67%	0.016	11.25	0.015	12.00	0.08	2.33	0.28	0.18	0.18	0.00	0.00%	-25.00%
Property																
PLIPDECO	3.48	0.07	2.0%	0.86%	2.000	4.05	3.130	2.59	35.97	0.23	12.05	8.10	8.10	0.00	0.00%	-9.90%
Valpark Shopping Plaza	1.38	0.00	0.0%	0.00%	1.380	3.62	1.380	3.62	21.47	0.23	5.00	5.00	5.00	0.00	0.00%	0.00%
Manufacturing																
Angostura Holdings	-0.67	0.05	-7.0%	0.72%	0.000	0.00	0.210	32.86	5.82	1.18	7.50	6.00	6.90	0.00	0.00%	0.00%
Berger Paints Trinidad	0.29	0.10	34.0%	3.08%	0.050	65.00	0.050	65.00	4.61	0.70	3.25	3.25	3.25	0.00	0.00%	0.00%
Flavorite Foods	0.75	0.35	47.0%	6.60%	0.600	8.83	0.660	8.03	6.45	0.82	6.53	5.23	5.30	0.00	0.00%	-8.62%
National Flour Mills	-0.03	0.00	0.0%	0.00%	0.050	0.00	0.050	13.00	1.54	0.42	0.82	0.57	0.65	0.00	0.00%	-7.14%
One Caribbean Media	1.35	0.67	50.0%	3.83%	0.900	19.44	1.150	15.22	10.66	1.64	18.00	17.50	17.50	0.00	0.00%	0.00%
Readymix (West Indies)	2.93	0.20	7.0%	0.64%	1.700	18.44	1.990	15.75	8.74	3.59	31.60	31.35	31.35	0.00	0.00%	-0.79%
Trinidad Cement	0.56	0.00	0.0%	0.00%	0.400	10.43	0.440	9.48	5.58	0.75	9.24	3.60	4.17	-0.01	-0.24%	4.25%
Trinidad Publishing Co.	1.15	0.50	43.0%	2.29%	1.050	20.83	0.970	22.55	3.03	7.22	23.00	21.87	21.87	0.00	0.00%	-4.08%
Unilever Caribbean Limited	1.42	0.93	65.0%	5.55%	1.500	11.17	1.460	11.47	4.49	3.73	21.06	16.75	16.75	0.00	0.00%	-16.17%
West Indian Tobacco Co.	2.48	2.48	100.0%	9.13%	3.150	8.62	2.810	9.66	2.77	9.79	31.10	22.99	27.15	0.73	2.76%	2.45%