



# WISE

## WEEKLY MARKET SUMMARY

	4-Sep-09	11-Sep-09	Weekly Nominal Change	Weekly % Change	Year to Date % Change
Composite Index	785.93	785.61	(0.32)	-0.04%	-6.80%
All T&T Index	1,097.76	1,099.10	1.34	0.12%	-4.82%
Cross Listed Index	58.85	58.62	(0.23)	-0.39%	-10.79%
<b>Market</b>	<b>Weekly Volume</b>		<b>Weekly Value</b>		
First Tier Market	1,363,095		\$17,907,591.79		
<b>Volume Leader</b>	<b>Shares</b>		<b>% Market</b>		
NCBJ	469,115		34.42%		
NML	240,000		17.61%		
SFC	186,006		13.65%		
<b>Week's Major Advances</b>	<b>Change \$</b>		<b>Change %</b>		
WCO	\$0.39		1.50%		
NCBJ	\$0.01		1.06%		
SFC	\$0.10		0.91%		
<b>Week's Major Declines</b>	<b>Change \$</b>		<b>Change %</b>		
JMMB	(\$0.06)		-16.67%		
GKC	(\$0.15)		-4.76%		
SDBG	(\$0.01)		-0.63%		
<b>Exchange Rate</b>	<b>US\$1=TT\$6.3526</b>		<b>US\$1=JMD\$89.0280</b>		

### EQUITY SUMMARY

#### Trinidad and Tobago

A full five day trade week brought no additional impetus to market activity this week, as trade volumes and values failed to surpass those of last week. Trading volumes on the First Tier Market was reduced by 5.21% from 1,437,975 shares last week to 1,363,095 shares this week. The value of shares traded followed the same direction, falling 42.48% from \$31,130,476.47 to \$17,907,591.79.

Only the All T&T Index managed any upward movement this week as both the Composite and Cross Listed Indices posted weekly declines. The All T&T Index grew by 0.12% while the Composite and Cross Listed Indices slipped 0.04% and 0.39% respectively.

#### Company News

Sagicor Financial Corporation (SFC), in a press release this week, gave notice that the company's shares would be de-listed from the board of the Jamaica Stock Exchange effective September 16, 2009. According to the press release, the main reason given for the decision was that insignificant trading activity in the company's shares did not justify the operational cost of maintaining the listing.



**WISE**  
**WEEKLY MARKET SUMMARY**

## **Jamaica**

Indices movement rebounded on the Jamaican market this week with the three major indices posting advances. The JSE Market Index gained 595.00 points or 0.74%, the JSE Select Index added 37.45 points or 2.06% and the All Jamaican Composite Index jumped 1,102.98 points or 1.67%.

## **FIXED INCOME SUMMARY**

### **Trinidad and Tobago**

- OMO maturities were \$475.90MM this week compared with \$823.98MM in the prior week.

### **US**

- Treasury prices rose Friday, pushing 10-year yields to the lowest since May, as the bond market -- on pace for what would be a fifth consecutive weekly gain -- showed relief that the government's latest round of debt auctions attracted a high degree of investor demand.
- For the week, the yield on the 10-year notes fell 10 basis points to 3.34% while 2-year note yields fell 3 basis points to 0.90%.

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VOLUME 1,363,095  
 VALUE \$ 17,907,591.79  
 Adv./Dec. Ratio 6/5

### WISE WEEKLY MARKET UPDATE

as at : Friday September 11, 2009

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COMPOSITE INDEX	785.6100	ALL T&T INDEX	1,099.1000	CROSS LISTED INDEX	58.6200
CHANGE	-0.3200	CHANGE	1.3400	CHANGE	-0.2300
% CHANGE	-0.04%	% CHANGE	0.12%	% CHANGE	-0.39%
YTD % Change	-6.80%	YTD % Change	-4.82%	YTD % Change	-10.79%

Security	Fiscal Yr. End	Hist. EPS	Hist. Div.	Est. EPS	Est. Div	Hist. Yield	Hist. P/E	Est. Yield	Est. P/E	Last Quote	Price Change	% Change	Running EPS	Running P/E	52 Week	
															High	Low
<b>Banks</b>																
FirstCaribbean Intl.	Oct-31	71.3	37.2	65.0	38.0	4.62%	11.29	4.72%	12.38	8.05	0.00	0.00%	65.3	12.32	11.00	7.99
National Commercial Bank Jamaica	Sep-30	28.8	10.3	33.0	7.0	10.84%	3.30	7.37%	2.88	0.95	0.01	1.06%	26.4	3.60	2.00	0.80
Republic Bank	Sep-30	750.0	338.0	638.0	300.0	3.93%	11.46	3.49%	13.48	85.98	0.00	0.00%	628.0	13.69	102.06	85.50
Scotiabank	Oct-31	244.9	96.0	250.0	100.0	3.25%	12.07	3.38%	11.82	29.55	0.05	0.17%	245.3	12.05	41.27	25.52
<b>Non-Banking/Finance</b>																
ANSA Merchant Bank	Dec-31	60.0	30.0	170.0	30.0	1.03%	48.35	1.03%	17.06	29.01	0.00	0.00%	88.0	32.97	35.99	27.89
Capital & Credit Financial Group	Dec-31	5.80	0.0	3.0	0.0	0.00%	8.97	0.00%	17.33	0.52	0.00	0.00%	3.5	14.72	0.77	0.52
Scotia DBG Investments Ltd	Oct-31	23.8	8.9	30.0	8.0	5.63%	6.64	5.06%	5.27	1.58	-0.01	-0.63%	27.0	5.85	2.45	1.55
Guardian Holdings	Dec-31	66.0	77.0	60.0	48.0	5.40%	21.59	3.37%	23.75	14.25	-0.01	-0.07%	0.0	0.00	24.57	14.25
JMMB	Mar-31	4.81	1.1	3.2	0.1	3.63%	6.24	0.30%	9.38	0.30	-0.06	-16.67%	3.9	7.61	0.96	0.30
National Enterprises	Mar-31	132.0	75.0	145.0	75.0	12.04%	4.72	12.04%	4.30	6.23	0.03	0.48%	132.0	4.72	11.46	5.40
Sagcor Financial Corporation	Dec-31	216.1	32.0	180.0	25.0	2.88%	5.14	2.25%	6.17	11.10	0.10	0.91%	192.0	5.78	18.53	10.00
<b>Conglomerates</b>																
ANSA Mc Al	Dec-31	334.0	100.0	345.0	100.0	2.50%	11.96	2.50%	11.58	39.95	0.00	0.00%	333.0	12.00	59.78	38.00
B'dos Shipping & Trading	Sep-30	155.9	58.3	110.0	56.0	2.09%	17.92	2.01%	25.39	27.93	0.00	0.00%	79.0	35.35	27.93	27.93
GraceKennedy Limited	Dec-31	53.2	8.5	57.0	8.5	2.83%	5.64	2.83%	5.26	3.00	-0.15	-4.76%	55.0	5.45	7.00	3.00
Neal & Massy Holdings	Sep-30	510.0	140.0	470.0	120.0	2.83%	9.70	2.42%	10.53	49.49	-0.01	-0.02%	474.0	10.44	59.98	49.00
<b>Trading</b>																
Agostini's	Sep-30	113.0	42.0	60.0	25.0	5.60%	6.64	3.33%	12.50	7.50	0.00	0.00%	81.0	9.26	10.00	7.50
Furness T'dad	Dec-31	130.0	0.0	80.0	0.0	0.00%	4.73	0.00%	7.69	6.15	0.00	0.00%	130.0	4.73	6.15	6.15
LJ Williams A	Dec-31	0.8	0.7	0.5	0.2	1.30%	67.50	0.37%	108.00	0.54	0.00	0.00%	0.5	108.00	0.60	0.54
LJ Williams B	Dec-31	29.0	0.0	60.0	9.0	0.00%	4.31	7.20%	2.08	1.25	0.00	0.00%	29.0	4.31	2.00	1.25
Prestige Holdings	Nov-30	4.6	0.0	27.0	0.0	0.00%	73.91	0.00%	12.59	3.40	0.00	0.00%	34.0	10.00	4.00	2.75
Supreme Ventures Limited	Oct-31	2.0	1.2	1.6	0.0	6.67%	9.00	0.00%	0.00	0.18	0.00	0.00%	1.7	10.59	0.28	0.18
<b>Property</b>																
PLIPDECO	Dec-31	348.0	15.0	200.0	0.0	1.85%	2.33	0.00%	4.05	8.10	0.00	0.00%	313.0	2.59	13.00	8.10
Valpark Shopping Plaza	Mar-31	138.0	0.0	138.0	0.0	0.00%	3.62	0.00%	3.62	5.00	0.00	0.00%	47.3	10.57	5.00	5.00
<b>Manufacturing</b>																
Angostura Holdings	Dec-31	-67.0	5.0	0.0	0.0	0.72%	-10.30	0.00%	0.00	6.90	0.00	0.00%	21.0	32.86	7.50	6.00
Berger Paints Trinidad	Dec-31	29.0	10.0	5.0	0.0	3.08%	0.00	0.00%	65.00	3.25	0.00	0.00%	5.0	65.00	3.25	3.25
Flavorite Foods	Dec-31	75.0	35.0	0.6	35.0	6.60%	7.07	6.60%	883.33	5.30	0.00	0.00%	75.0	7.07	6.53	5.23
National Flour Mills	Dec-31	-3.0	0.0	0.0	0.0	0.00%	0.00	0.00%	0.00	0.65	0.00	0.00%	-11.0	0.00	0.82	0.57
One Caribbean Media	Dec-31	135.0	67.0	90.0	44.0	3.83%	12.96	2.51%	19.44	17.50	0.00	0.00%	115.0	15.22	18.00	17.50
Readymix (West Indies)	Dec-31	293.0	20.0	170.0	11.0	0.64%	10.70	0.35%	18.44	31.35	0.00	0.00%	200.0	15.68	31.60	31.35
Trinidad Cement	Dec-31	56.0	0.0	50.0	0.0	0.00%	7.46	0.00%	8.36	4.18	0.01	0.24%	44.0	9.50	9.39	3.60
Trinidad Publishing Co.	Dec-31	115.0	50.0	105.0	50.0	2.29%	19.02	2.29%	20.83	21.87	0.00	0.00%	97.0	22.55	23.00	21.87
Unilever Caribbean Limited	Dec-31	142.0	93.0	150.0	98.0	5.55%	11.80	5.85%	11.17	16.75	0.00	0.00%	146.0	11.47	21.06	16.75
West Indian Tobacco Co.	Dec-31	248.0	248.0	315.0	314.0	9.43%	10.60	11.94%	8.35	26.30	0.39	1.50%	281.0	9.36	31.10	22.99