



## WEEKLY MARKET UPDATE

September 7, 2007

### Main Board

#### Market Data

Volume: 5,004,694

Value: \$63,247,880.16

Advances/Declines: 8/8

Composite Index: 922.4787

Nominal Change in Index: 5.4701

Percentage Change in Index: 0.60 per cent

Year-to-Date Percentage Change: -4.82 per cent

All T&T Index: 1,158.2676

Nominal Change in All T&T Index: 10.4785

Percentage Change in All T&T Index: 0.91 per cent

Year-to-Date Percentage Change: -3.94 per cent

### Volume Leaders by Company:

National Commercial Bank (Jamaica) Limited – 1,195,833 shares traded or 23.89 per cent

National Flour Mills Limited – 1,046,009 shares traded or 20.90 per cent

Neal and Massy Holdings Limited – 680,681 shares traded or 13.60 per cent

### Major Advances:

Barbados Shipping & Trading Company Limited up \$1.48 or 5.85 per cent

RBTT Financial Holdings Limited up \$1.50 or 4.84 per cent

Jamaica Money Market Brokers Limited up 4 cents or 4.44 per cent

### Major Declines:

L.J. Williams Limited 'B' down 7 cents or 5 per cent

GraceKennedy Limited down 28 cents or 4.84 per cent

Trinidad Cement Limited down 18 cents or 2.46 per cent

### Exchange Rate

US\$1 = TT\$6.3375

### Second Tier Market

Mora Ven Holdings Limited (MOV) saw 2,954 shares cross the floor. The share closed at a price of \$3.88, up 36 cents on its last close of \$3.52. There were no other trades on this market.

### Mutual Fund Market

This week saw 200 shares of Praetorian Property Mutual Fund (PPMF) traded, while 428 shares of Savinvest

India Asia Fund (SIAF) changed hands. There were no other trades or changes in price on this market.

### Local Market Summary

After a two day trading week last week, trading activity picked up this week as 5,004,694 shares changed ownership. This was up an outstanding 128.26 per cent on last week's volume of 2,192,588 shares. The value of shares traded was \$63,247,880.16, up by a noteworthy 321.04 per cent on last week's value of \$15,021,827.73.

Both Indices trended upward this week. The Composite Index was up 5.4701 points or 0.60 per cent to close at 922.4787 while the All T&T Index gained 10.4785 points or 0.91 per cent to end the week at 1,158.2676. Advances equalled declines in a ratio of 8 to 8.

National Commercial Bank (Jamaica) Limited (NCBJ) emerged the volume leader this week with a total of 1,195,833 shares traded or 23.89 per cent of the market. After being the volume leader for two weeks, National Flour Mills (NFM) moved one spot with 1,046,009 shares changing hands or 20.90 per cent of all trades. Neal and Massy Holdings Limited (NML) followed trading 680,681 shares or 13.60 per cent of the total volume traded.

Barbados Shipping & Trading Company Limited (BST) retained its title of major advance for a second consecutive week. This share advanced \$1.48 or 5.85 per cent to \$26.78. The second major advance was RBTT Financial Holdings Limited (RBTT) up \$1.50 or 4.84 per cent to end the week at \$32.50. Next was Jamaica Money Market Brokers (JMMB) rising 4 cents or 4.44 per cent to close at \$0.94. This share closed at JMD9.70 in Jamaica.

L.J. Williams Limited 'B' (LJWB) led the declines this week, falling 7 cents or 5 per cent to \$1.33. GraceKennedy Limited (GKC) followed, down 28 cents or 4.84 per cent to \$5.51. Trinidad Cement Limited (TCL) was next, declining 18 cents or 2.46 per cent to \$7.13.

### Jamaica Stock Exchange (JSE)

In Jamaica, the Indices ended in mixed territory. The Market Index declined 283.95 points or 0.30 per cent to close at 94,261.04; the Select Index fell by 12.43 points or 0.46 per cent to 2,690.76; and the All Jamaican Composite advanced by 114.31 points or 0.12 per cent to end the week at 98,813.05. Advances outnumbered declines by a ratio of 18 to 14.

Market Activity resulted in 29,193,010 shares crossing the floor valued at over JMD336,500,752.75 with Cable and Wireless Jamaica Limited (CWJA) being the volume

leader, commanding 21.55 per cent of the market or 6,290,904 shares traded. The major advance of the week was Montego Freeport Limited (MFP) which rose 18.29 per cent or JMD0.32 to JMD2.07. CWJA was the major decline, down 7.96 per cent or JMD0.07 to JMD0.81.

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**Member of the Trinidad and Tobago Stock Exchange Ltd.**

VOLUME 5,004,694  
 VALUE \$ 63,247,880.16

## WISE WEEKLY MARKET UPDATE

as at : Friday, September 7, 2007.

## West Indies Stockbrokers Limited

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COMPOSITE INDEX 922.4787 ALL T&T INDEX 1,158.2676 Adv./Dec. Ratio 8/8  
 CHANGE 5.4701 CHANGE 10.4785  
 % CHANGE 0.60% % CHANGE 0.91%  
 YTD % Change -4.82% YTD % Change -3.94%

Security	Fiscal Yr. End	Hist. EPS	Hist. Div.	Est. EPS	Est. Div	Hist. Yield	Hist. P/E	Est. Yield	Est. P/E	Last Quote	Price Change	% Change	Running EPS	Running P/E	52 Week High	52 Week Low
<b>Banks</b>																
FirstCaribbean Intl.	Oct-31	70.0	33.0	95.0	43.0	3.00%	15.71	3.91%	11.58	11.00	0.00	0.00%	86.1	12.78	13.10	10.75
National Commercial Bank Jamaica	Sep-30	21.0	4.8	26.0	6.0	2.46%	9.29	3.08%	7.50	1.95	-0.04	-2.01%	23.0	8.48	2.30	1.60
RBTT Financial Holdings	Mar-31	276.0	125.0	300.0	135.0	3.85%	11.78	4.15%	10.83	32.50	1.50	4.84%	276.0	11.78	37.50	24.00
Republic Bank	Sep-30	401.0	250.0	760.0	265.0	3.13%	19.95	3.31%	10.53	80.00	0.00	0.00%	678.0	11.80	87.95	78.80
Scotiabank	Oct-31	178.7	70.0	215.0	85.0	2.47%	15.84	3.00%	13.17	28.31	0.31	1.11%	203.1	13.94	34.00	23.99
<b>Non-Banking/Finance</b>																
ANSA Merchant Bank	Dec-31	177.0	75.0	215.0	90.0	3.43%	12.37	4.11%	10.18	21.89	-0.07	-0.32%	209.0	10.47	22.00	18.69
Capital & Credit Merchant Bank	Dec-31	11.0	1.4	8.0	1.8	1.47%	8.64	1.89%	11.88	0.95	0.00	0.00%	8.5	11.24	1.65	0.90
Dehring Bunting & Golding	Mar-31	22.0	7.0	24.0	8.0	3.18%	10.00	3.64%	9.17	2.20	0.00	0.00%	20.0	11.00	2.55	1.50
Guardian Holdings	Dec-31	-114.0	15.0	0.00	15.0	0.79%	0.00	0.79%		19.01	0.01	0.05%	81.0	0.00	28.01	18.75
JMMB	Mar-31	7.0	1.5	8.0	1.8	1.60%	13.43	1.91%	11.75	0.94	0.04	4.44%	6.5	14.46	1.85	0.90
National Enterprises	Mar-31	46.0	59.0	55.0	60.0	8.43%	15.22	8.57%	12.73	7.00	0.00	0.00%	46.0	15.22	8.25	5.80
Sagicor Financial Corporation	Dec-31	158.0	41.0	175.0	44.0	2.91%	8.92	3.12%	8.06	14.10	0.09	0.64%	158.0	8.92	14.11	11.65
<b>Conglomerates</b>																
ANSA Mc Al	Dec-31	276.0	75.0	350.0	95.0	1.56%	17.39	1.98%	13.71	47.99	-0.01	-0.02%	312.0	15.38	50.00	40.25
B'dos Shipping & Trading	Sep-30	138.0	58.0	165.0	69.0	2.17%	19.41	2.58%	16.23	26.78	1.48	5.85%	155.0	17.28	26.78	15.90
GraceKennedy Limited	Dec-31	53.3	10.0	65.0	12.0	1.81%	10.34	2.18%	8.48	5.51	-0.28	-4.84%	59.4	9.28	6.16	5.00
Neal & Massy Holdings	Sep-30	337.0	105.0	430.00	133.0	2.23%	13.95	2.83%	10.93	47.00	1.00	2.17%	404.0	11.63	50.00	37.00
<b>Trading</b>																
Agostini's	Sep-30	81.3	35.0	110.0	37.0	3.50%	12.30	3.70%	9.09	10.00	0.15	1.52%	109.8	9.11	11.23	9.10
Furness T'dad	Dec-31	68.0	0.0	80.0	0.0	0.00%	9.04	0.00%	7.69	6.15	0.00	0.00%	73.0	8.42	6.15	6.15
LJ Williams A	Dec-31	0.8	0.6	0.5	0.2	1.00%	75.00	0.33%	120.00	0.60	0.00	0.00%	0.5	120.00	0.60	0.59
LJ Williams B	Dec-31	15.0	7.0	20.0	9.0	5.26%	8.87	6.77%	6.65	1.33	-0.07	-5.00%	18.00	7.39	1.40	1.20
Prestige Holdings	Nov-30	23.9	15.0	45.0	20.0	2.61%	24.06	3.48%	12.78	5.75	0.00	0.00%	27.8	20.68	6.87	4.52
<b>Property</b>																
PLIPDECO	Dec-31	372.0	15.0	410.0	20.0	1.87%	2.15	2.50%	1.95	8.01	0.00	0.00%	455.0	1.76	9.11	4.50
Valpark Shopping Plaza	Mar-31	47.3	0.0	47.3	0.0	0.00%	10.57	0.00%	10.57	5.00	0.00	0.00%	47.3	10.57	5.00	5.00
<b>Manufacturing</b>																
Angostura Holdings	Dec-31	91.0	5.0	0.0	0.0	0.98%	5.60	0.00%	0.00	5.10	0.00	0.00%	82.0	6.22	5.10	4.00
Berger Paints Trinidad	Dec-31	-27.0	19.0	7.0	19.0	5.59%	0.00	5.59%	48.57	3.40	0.00	0.00%	-27.0	0.00	3.40	3.30
Flavorite Foods	Dec-31	67.0	15.0	80.0	35.0	2.94%	7.63	6.85%	6.39	5.11	0.00	0.00%	67.0	7.63	5.15	4.60
National Flour Mills	Dec-31	-45.0	0.0	10.0	8.0	0.00%	0.00	9.41%	8.50	0.85	0.00	0.00%	-45.0	0.00	1.85	0.85
One Caribbean Media	Dec-31	131.0	72.0	140.0	77.0	3.89%	14.12	4.16%	13.21	18.50	-0.34	-1.80%	132.0	14.02	23.00	18.50
Readymix (West Indies)	Dec-31	129.0	0.0	300.0	3.0	0.00%	5.66	0.41%	0.00	7.30	0.00	0.00%	268.0	2.72	7.44	3.82
Trinidad Cement	Dec-31	60.0	6.0	90.0	20.0	0.84%	11.88	2.81%	7.92	7.13	-0.18	-2.46%	77.0	9.26	8.01	5.78
Trinidad Publishing Co.	Dec-31	117.0	50.0	130.0	55.0	2.50%	17.09	2.75%	15.38	20.00	0.00	0.00%	122.0	16.39	22.00	17.05
Unilever Caribbean Limited	Dec-31	133.0	110.0	145.0	120.0	5.79%	14.29	6.32%	13.10	19.00	0.00	0.00%	134.0	14.18	21.50	17.50
West Indian Tobacco Co.	Dec-31	171.0	168.0	200.0	196.0	6.22%	15.79	7.26%	13.50	27.00	-0.50	-1.82%	180.0	15.00	27.50	23.10