



## WEEKLY MARKET UPDATE

October 06, 2006

### Main Board

#### Market Data

Volume: 3,423,023

Value: \$25,692,254.60

Advances/Declines: 7/8

Composite Index: 869.2748

Nominal Change in Index: 0.4976

Percentage Change in Index: 0.06 per cent

Year-to-Date Percentage Change: -18.56 per cent

All T&T Index: 1082.5699

Nominal Change in All T&T Index: -7.9778

Percentage Change in All T&T Index: -0.73 per cent

Year-to-Date Percentage Change: - 18.17 per cent

### Volume Leaders by Company:

PLIPDECO – 2,231,101 shares traded or 65.18 per cent

Sagicor Financial Corporation – 221,137 shares traded or 6.46 per cent

Angostura Holdings Limited – 215,028 shares traded or 6.28 per cent

### Major Advances:

Capital & Credit Merchant Bank up 8 cents or 7.69 per cent

National Commercial Bank Jamaica up 11 cents or 6.67 per cent

National Flour Mills up 6 cents or 3.77 per cent

### Major Declines:

PLIPDECO down 75 cents or 14.29 per cent

Prestige Holdings down 50 cents or 9.09 per cent

National Enterprises Limited down 40 cents or 5.06 per cent

### Exchange Rate

US\$1 = TT\$6.3218

### Second Tier Market

There were no trades on the Second Tier Market this week.

### Mutual Fund Market

There were no trades on the Mutual Fund Market this week.

### Local Market Summary

Trading Volumes picked up considerably this week as 3,423,023 shares changed ownership compared to last week's volume of 690,850 shares. However, it should be noted that the total volume was mainly driven by a large trade of 2,159,925 PLIPDECO shares on the second day of trading. The total value of shares traded was \$25,692,254.60 compared to \$6,417,238.98 last week.

For the first time since the week ended July 14, 2006, the Composite Index ended the week in positive territory, moving up 0.06 per cent to 869.2748. However, the All T&T Index continued on its downward trend, falling 0.73 per cent to 1,082.5699. The advance to decline ratio stood at 7 to 8.

As mentioned above, PLIPDECO was the volume leader this week, commanding a significant 65.18 per cent of the market with a total volume of 2,231,101 shares traded. Sagicor Financial Corporation (SFC) was next in line with a total volume traded of 221,137 shares or 6.46 per cent of the market. While Angostura Holdings Limited (AHL) followed with 215,028 shares traded or 6.28 per cent of the total volume changing ownership.

Capital & Credit Merchant Bank (CCMB) was the major advance this week, moving up 8 cents or 7.69 per cent on last week's close to end this week at \$1.12. The second major advance for the week was National Commercial Bank Jamaica (NCBJ), which went up 11 cents or 6.67 per cent to \$1.76. In Jamaica these shares ended the week at JMD10.75 and JMD18.44, respectively. Following as the third major advance was National Flour Mills (NFM), which rose 6 cents or 3.77 per cent to \$1.65.

The largest decline of the week belonged to PLIPDECO (PLD), which fell 75 cents or 14.29 per cent to \$4.50. Prestige Holdings Limited (PHL) was the second largest decline for the week, falling 50 cents or 9.09 per cent to \$5.00. National Enterprise Limited followed as the third major decline, dropping 40 cents or 5.06 per cent to \$7.50.

### Jamaica Stock Exchange (JSE)

In Jamaica, trading volumes were down this week, as 9,096,541 shares changed ownership compared to last week's total of 20,696,882. The total value of shares traded was JMD81,256,707 compared to the previous week's value of JMD127,436,945.71.

All three indices ended in positive territory. The Market Index was up 0.52 per cent to 86,642.27, the Select rose 0.81 per cent to 2,358.92 while the All Jamaican Composite climbed 0.71 per cent to 87,275.66.

Jamaica Broilers (JBG) was the volume leader this week with 2,682,651 shares (29.49%) changing ownership followed by Cable and Wireless Jamaica (CWJA) with 1,276,508 shares (14.03%) and Jamaica Money Market Brokers (JMMB) with 780,620 shares (8.58%).

Overall market activity resulted in 16 shares advancing and 13 shares declining. Jamaica Producers Group Limited (JP) was the major advance for the week, moving up 13.28 per cent to JMD43.00. While Mayberry Investments Limited (MIL) was the major decline, dropping 9.72 per cent to JMD2.60.

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**Member of the Trinidad and Tobago Stock Exchange Ltd.**

VOLUME 3,423,023  
 VALUE \$ 25,692,254.60

## WISE WEEKLY MARKET UPDATE

as at : Friday, October 06, 2006.

## West Indies Stockbrokers Limited

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COMPOSITE INDEX 869.2748 ALL T&T INDEX 1,082.5699 Adv./Dec. Ratio 7/8  
 CHANGE 0.4976 CHANGE -7.9778  
 % CHANGE 0.06% % CHANGE -0.73%  
 YTD % Change -18.56% YTD % Change -18.17%

Security	Fiscal Yr. End	Hist. EPS	Hist. Div.	Est. EPS	Est. Div	Hist. Yield	Hist. P/E	Est. Yield	Est. P/E	Last Quote	Price Change	% Change	Running EPS	Running P/E	52 Week High	52 Week Low
<b>Banks</b>																
FirstCaribbean Intl.	Oct-31	106.5	26.8	70.0	18.0	2.47%	10.19	1.66%	15.50	10.85	0.00	0.00%	64.5	16.82	13.51	10.75
National Commercial Bank Jamaica	Sep-30	17.4	4.8	20.3	4.8	0.00%	10.11	2.73%	8.67	1.76	0.11	6.67%	23.0	7.65	1.90	1.31
RBTT Financial Holdings	Mar-31	268.0	118.0	295.0	124.0	4.26%	10.34	4.48%	9.39	27.70	-0.30	-1.07%	268.0	10.34	40.50	27.70
Republic Bank	Sep-30	509.0	225.0	510.0	225.0	2.62%	16.89	2.62%	16.85	85.95	0.00	0.00%	471.0	18.25	95.00	85.95
Scotiabank	Oct-31	193.0	80.0	220.0	92.0	3.15%	13.16	3.62%	11.54	25.39	-0.11	-0.43%	247.0	10.28	27.26	24.67
<b>Non-Banking/Finance</b>																
ANSA Merchant Bank	Dec-31	121.0	32.0	120.0	32.0	1.64%	16.11	1.64%	16.24	19.49	0.00	0.00%	117.0	16.66	21.50	19.49
Capital & Credit Merchant Bank	Dec-31	19.3	2.5	19.0	2.5	2.19%	5.80	2.19%	5.89	1.12	0.08	7.69%	18.3	6.12	2.25	1.04
Dehring Bunting & Golding	Mar-31	27.5	8.3	27.0	8.0	4.49%	6.73	4.32%	6.85	1.85	-0.02	-1.07%	27.5	6.73	2.25	1.45
Guardian Holdings	Dec-31	185.0	55.0	0.00	35.0	2.81%	10.59	1.79%	19.60	0.00	0.00%	-181.6	-10.79	40.00	17.00	
JMMB	Mar-31	11.0	1.5	11.0	1.5	1.30%	10.42	1.30%	10.42	1.15	0.00	0.00%	10.3	11.17	1.85	1.15
National Enterprises	Mar-31	81.0	79.0	81.0	79.0	10.53%	9.26	10.53%	9.26	7.50	-0.40	-5.06%	81.0	9.26	12.80	7.00
Sagicor Financial Corporation	Dec-31	163.0	37.5	147.0	60.0	2.88%	7.98	4.62%	8.84	13.00	0.41	3.26%	163.0	7.98	14.50	11.75
<b>Conglomerates</b>																
ANSA Mc AI	Dec-31	261.0	65.0	325.0	80.0	1.60%	15.57	1.97%	12.51	40.65	0.02	0.05%	278.0	14.62	42.51	39.99
B'dos Shipping & Trading	Sep-30	198.0	56.7	100.0	56.0	3.34%	8.59	3.29%	17.00	17.00	0.00	0.00%	100.0	17.00	21.80	17.00
GraceKennedy Limited	Dec-31	61.1	9.8	60.0	10.4	1.75%	9.17	1.86%	9.33	5.60	0.10	1.82%	58.8	9.52	10.52	5.00
Neal & Massy Holdings	Sep-30	280.0	88.0	325.00	97.0	2.37%	13.25	2.61%	11.42	37.10	0.00	0.00%	294.00	12.62	45.25	37.00
<b>Trading</b>																
Agostini's	Sep-30	91.5	33.0	70.0	33.0	3.00%	12.01	3.00%	15.70	10.99	-0.01	-0.09%	80.0	13.74	11.25	9.00
BWIA (Suspended)	Dec-31	0.0	0.0	0.0	0.0	0.00%	0.00	0.00%	0.00	0.97	0.00	0.00%	0.0	0.00	0.97	0.37
Furness T'dad	Dec-31	47.0	0.0	60.0	0.0	0.00%	13.09	0.00%	10.25	6.15	0.00	0.00%	65.0	9.46	6.15	6.15
LJ Williams A	Dec-31	0.8	0.6	0.5	0.2	1.02%	0.00	0.34%	0.00	0.59	0.00	0.00%	0.5	118.00	0.60	0.59
LJ Williams B	Dec-31	8.0	6.0	5.0	2.0	4.62%	0.00	1.54%	0.00	1.30	0.00	0.00%	9.03	14.40	1.50	1.30
Prestige Holdings	Nov-30	46.4	21.0	30.0	13.0	4.20%	10.78	2.60%	16.67	5.00	-0.50	-9.09%	40.0	12.50	11.90	5.00
<b>Property</b>																
PLIPDECO	Dec-31	116.00	21.0	70.00	22.0	4.67%	3.88	4.89%	6.43	4.50	-0.75	-14.29%	90.0	5.00	20.15	4.50
Valpark Shopping Plaza	Mar-31	47.3	0.0	47.3	0.0	0.00%	10.57	0.00%	10.57	5.00	0.00	0.00%	47.3	10.57	5.00	5.00
<b>Manufacturing</b>																
Angostura Holdings	Dec-31	180.0	12.0	20.0	12.0	3.00%	2.22	3.00%	20.00	4.00	0.00	0.00%	172.0	2.33	7.50	4.00
Berger Paints Trinidad	Dec-31	24.0	19.0	7.0	19.0	5.59%	0.00	5.59%	0.00	3.40	0.00	0.00%	8.0	42.50	3.45	3.40
Flavorite Foods	Dec-31	54.0	10.5	54.0	21.0	2.06%	9.44	4.12%	9.44	5.10	-0.04	3.77%	54.0	9.44	5.55	4.90
National Flour Mills	Dec-31	8.6	8.0	-58.0	8.0	4.85%	19.19	4.85%	1.65	0.06	0.00%	-33.2	-4.98	2.00	0.68	
One Caribbean Media	Dec-31	109.0	60.0	150.0	75.0	3.00%	18.35	3.75%	13.33	20.00	0.06	-0.78%	124.0	16.13	21.25	17.53
Readymix (West Indies)	Dec-31	-210.0	3.0	50.0	3.0	0.78%	0.00	0.78%	0.00	3.83	0.00	0.00%	-189.0	-2.03	5.25	3.80
Trinidad Cement	Dec-31	66.0	15.0	52.0	8.0	2.46%	9.24	1.31%	11.73	6.10	0.00	0.00%	54.0	11.30	12.40	5.70
Trinidad Publishing Co.	Dec-31	91.0	32.0	130.0	40.0	1.73%	20.33	2.16%	14.23	18.50	0.00	0.00%	109.0	16.97	18.50	12.05
Unilever Caribbean Limited	Dec-31	133.0	115.0	145.0	120.0	6.39%	13.53	6.67%	12.41	18.00	0.00	0.30%	136.0	13.24	25.74	15.75
West Indian Tobacco Co.	Dec-31	137.4	135.0	172.0	160.0	5.83%	16.85	6.91%	13.46	23.15	0.00	0.00%	158.5	14.60	24.00	21.25